

FSC GCC Fixed Income Report

20/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.95	4.875	98.70	99.19	5.77	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.04	5.375	99.05	99.71	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.04	6.500	98.24	99.14	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.32	4.750	97.73	98.28	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.91	5.625	99.87	100.60	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.91	6.750	100.19	101.20	6.65	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.93	6.250	102.25	102.92	5.73	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.93	7.000	103.39	104.28	6.66	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.69	6.750	103.68	104.31	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.69	7.375	109.61	110.27	5.85	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.32	4.875	97.66	98.41	5.17	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.69	5.932	100.23	100.85	5.39	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.07	4.750	97.91	98.11	5.73	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.21	3.958	97.32	97.37	6.24	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.72	5.200	98.46	98.71	5.59	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.23	5.196	98.09	98.38	5.76	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.21	5.125	97.46	97.85	5.70	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.95	5.800	99.36	99.73	5.85	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.18	6.625	103.10	103.41	5.69	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.48	100.22	10.36	04/06/2026	7.51	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.15	3.125	91.56	92.01	4.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.20	3.125	96.21	96.67	4.74	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.28	1.625	88.13	88.56	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.57	3.000	66.43	67.16	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.57	1.875	82.30	82.77	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.64	4.125	82.87	83.62	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.64	3.125	94.72	95.18	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.61	3.125	68.62	69.38	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.15	3.875	78.62	79.37	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.03	1.700	82.39	82.83	4.58	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.43	4.000	63.34	64.35	6.97	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.05	3.625	82.56	83.47	6.02	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.61	5.625	91.99	92.83	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.93	6.250	155.87	157.00	3.11	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.93	1.000	100.50	101.23	6.31	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.93	5.250	86.82	87.70	7.14	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.93	4.250	92.29	93.06	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.57	5.450	89.26	90.13	7.00	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.24	5.625	88.04	88.83	7.18	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.32	9.750	127.67	128.48	4.51	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.92	6.400	112.27	113.08	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.58	6.750	99.38	100.28	6.69	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.58	6.000	79.05	80.06	7.99	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.91	5.250	91.24	91.94	5.86	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.16	4.000	98.22	98.58	5.29	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.15	4.500	96.68	97.21	5.03	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.15	4.375	96.75	97.21	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.67	3.250	89.31	89.83	5.07	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.67	2.900	96.08	96.53	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.03	0.625	83.74	84.59	3.51	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.04	3.625	94.82	95.28	4.93	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.12	7.364	101.59	102.44	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.13	7.164	100.07	100.15	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.39	7.259	100.51	101.13	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.73	6.794	99.81	100.64	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.32	7.906	101.70	102.28	6.07	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.07	7.086	99.95	100.00	7.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2014	20/02/2026	2.00	7.356	101.08	101.77	6.39	A	AT MATURITY	USD
AQCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.33	6.816	100.13	100.97	3.79	A	AT MATURITY	USD
AQCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.68	6.758	99.86	100.54	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.18	7.108	100.03	100.14	6.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.02	6.910	99.99	100.04	4.69	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.52	7.322	100.73	102.01	5.90	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.25	7.176	100.12	100.27	6.10	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.27	7.248	100.17	100.32	5.99	A-	AT MATURITY	USD
MIDGEM GMTN RSC Ltd	01/11/2011	01/11/2041	17.70	6.875	115.30	116.12	5.44	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.38	6.691	100.21	100.28	5.77	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.68	6.500	112.16	112.93	5.10	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.68	6.500	112.35	113.12	5.08	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.76	6.500	102.61	103.46	5.98	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.36	6.850	107.20	108.08	5.96	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.62	6.875	100.94	101.67	5.77	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.71	7.625	100.45	100.57	6.76	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.71	6.375	107.90	108.61	6.23	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2025	4.15	6.846	98.08	99.21	6.42	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.73	6.250	99.59	100.16	6.01	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.66	6.250	100.86	101.52	5.97	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.68	7.500	103.78	104.03	6.25	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.94	7.500	99.36	99.57	7.98	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.03	6.845	99.41	100.06	6.78	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.45	6.860	99.53	100.29	6.73	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.03	6.681	99.89	100.55	6.09	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.54	6.882	99.32	99.98	6.84	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.97	6.928	100.84	101.24	5.61	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.14	6.835	99.99	100.07	6.27	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.56	7.133	100.52	100.80	5.64	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.06	6.928	100.00	100.29	1.41	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.56	7.128	100.51	100.78	5.67	-	AT MATURITY	